

[www.CBAPlan.com](http://www.CBAPlan.com)

# Your Company Benefits

Improve your members benefits and financial wellness, generate revenue\*, and expand your membership.

No membership fee. No cost to the company. White label website and 24/7 support.

Benefits help retain members & increase membership satisfaction and value. CBA fills the benefits gap for companies and members and increases members financial wellness and personal security.



## Insurance

- Life
- Professional Liability Insurance/ Errors and Omissions
- Business Insurance
- Critical Illness
- Home and Auto Policies
- Disability
- Long Term Care
- Pet
- Firearm
- Legal

\* PW rates priced per residence and member specs



## Financial

- Subscription Based Financial Planning
  - No commissions
  - Account aggregation
  - Budget creation
  - Loan/Debt repayment planning
  - Digital financial plan
  - Online document storage
  - Monthly educational videos
  - Mobile app
  - Support team
- Lendkey Student Loan Refinancing
  - Rates as low as 1.9%
  - 5-20 year terms
  - No origination fees
- H&R Block Tax Preparation
  - File online for free
  - Free resources
  - Premium features for agents
  - Expense tracking apps importing

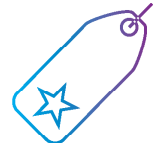
\* PW 61% reduced rates on planning and loan discounts.



## Health

- TeleMedicine
  - 24/7 physician care, phone video or email
  - 2,300 board certified, licensed physicians
  - Medication prescribed
  - Wellness coaching
  - Family included
- Caregiver Assistance
  - 24/7 access to dedicated care coach
  - Unlimited, secure family file and media storage
  - Financial, legal and housing assistance
  - Medical, homecare, support group assistance

\* PW reduced rates.



## Personal

- Shopping
  - Zebit -No Interest Installments
  - Retail Product Discounts
  - 1-800-Flowers
  - Value Pet Supplies
- Entertainment
  - Stubhub
  - Fandango
- Travel
  - Hotels.com • CheapOair
  - Orlando Vacations
- Security
  - Cabonite Data Backup and Recovery
  - Norton Security • Home Security
  - Identity Theft Protection • Last-Pass

\* PW reduced rates.

See how CBA can help make you more financially well, contact us today.